

Company Event Notification Form – Companies Listed on Nasdaq Texas

Record Id:


The user may elect to complete this online form all at once or in stages, entering and updating information over a period of time. The program will permit users to update the form and upload additional documents as long as the Form Status is "Open" (i.e., pending review by Nasdaq Texas Staff).

Questions concerning this form should be directed to Corporate Data Operations at 1 877 308 0523.

GENERAL COMPANY INFORMATION

Company Name

 **Contacts**

Please provide information for both a primary and an alternative contact for the purpose of processing this form. In addition, Nasdaq Texas recommends that you share access to this form with at least one other company or legal representative by entering their email address on our  [Share Your Form](#) page.

****Note that the system will immediately send an email to any contacts with whom you have shared this form, even if the form has not yet been submitted.**

Company Contact *

Additional Contact *

Contact Name *

Contact Name *

Firm Name

Firm Name

Phone *

Phone *

Email *

Email *

Primary Contact *

Type of Change

The information required by the Exchange varies depending on the type of event being reported.

Is the Company reporting a change on this form in conjunction with a Listing Application for a Company Conducting a Business Combination that Results in a Change of Control? * Yes No

Multiple events may be reported in one form provided that the effective date for these changes is the same. With this in mind, select all events that apply:

Section 1. Change in Company Name

A new Listing Agreement reflecting the company's NEW name must also be completed when submitting a name change. This form can be completed using the button at the top of this page.

Current	New*
Company Name	<input type="text"/>

Section 2. Change in Trading Symbol, CUSIP, Security Type and/or Par Value

Change in Trading Symbol

If a symbol reservation request has not already been submitted, Nasdaq Texas recommends that a user complete a Symbol Reservation Request prior to submission of this form.

Change in Security Type and/or Par Value

Change in CUSIP

Change in Underlying Index/Portfolio/Reference Asset

	Current	New
Issue #1- Name		<input type="text"/>
Symbol		<input type="text"/>
CUSIP		<input type="text"/>
Security Type	<input type="text"/>	<input type="text"/>
Par Value	<input type="text"/>	<input type="text"/>
Par Value Currency	<input type="text"/>	<input type="text"/>

Section 3. Change in Place of Incorporation or Organization


Current	New*
State <input type="text"/>	State <input type="text"/>

Country * ▼

Country * ▼

Has the Company filed new articles of incorporation with the applicable state or country regulatory body? * Yes
 No

Name of Regulatory Body

Filing Date 

Section 4. Reverse Split

The form and all supporting documentation must be received by 12:00 ET ten calendar days prior to the proposed market effective date.

Please refer to Nasdaq Rule 5250(e)(7) regarding requirements for effecting a reverse split.

A Company conducting a reverse split is required to notify Nasdaq Texas of the reverse split no later than 12 p.m. ET at least ten (10) calendar days prior to the proposed market effective date of the split, in accordance with Rule 5250(e)(7). The Company is also required to provide Nasdaq Texas with a copy of their draft public disclosure within the same time frame. Further, the Company must provide, in accordance with Rule 5250(b)(4), public disclosure of the reverse split no later than 12 p.m. ET at least two (2) business days prior to the proposed market effective date of the reverse split, and notice of such disclosure to Nasdaq Texas' MarketWatch Department, at least 10 minutes prior to public announcement if the public release of the material information is made between 7:00 a.m. to 8:00 p.m. ET. If the public release of this information is made outside the hours of 7:00 a.m. to 8:00 p.m. ET, the company must notify MarketWatch of the material information prior to 6:50 a.m. ET. The prior notice of this disclosure must be made to the MarketWatch Department through the electronic disclosure submission system available at www.nasdaq.net, except in emergency situations, as described in IM-5250-1, when notification may instead be provided by telephone or facsimile. Nasdaq Texas will not process the reverse split until the above requirements have been satisfied, and will halt trading in the security of any issuer that effects a reverse split without meeting the requirements set forth in Rules 5250(b)(4) and (e) (7).

Please note if the reverse split is being effected in conjunction with a business combination and is contingent upon Listing Qualification approval of the application for that transaction, the form cannot be submitted until Listing Qualification approval has been obtained.

NOTE: A new CUSIP number is required for a reverse split. The new CUSIP number must be made eligible at The Depository Trust Company (DTC). The issuer's transfer agent should reach out to DTC directly to ensure this is secured in a timely manner prior to the anticipated effective date. Evidence of eligibility confirmation from DTC must be uploaded with submission of this form. Please consult with DTC directly (mandatoryreorgannouncements@dtcc.com) regarding timing of eligibility to ensure confirmation can be provided in advance of the market effective date and submitted no later than 12:00 p.m. ET at least ten (10) calendar days prior to the proposed market effective date, as outlined in the rule.

Under Nasdaq Rules 4120(a)(14) and 4753(b), Nasdaq Texas will halt trading at approximately 7:50 p.m. ET on the day immediately before the market effective date of a reverse stock split, and generally will re-open the security for trading at approximately 9:00 a.m. ET on the effective day of a reverse split.

Issue Symbol * ▼

Issue Description *

Current CUSIP *

New CUSIP *

Is Board Approval Required to Effect this Reverse Split? * Yes No

Date of Board Approval *



Is Shareholder Approval Required to Effect this Reverse Split? * Yes No

Date Shareholder approval was obtained



Definitive Split Ratio Approved by
Board/Shareholders *

1-for-

Method of Settling Fractional Shares *



Date DTC Made New CUSIP Eligible *



Current Shares Outstanding (TSO) *

Post Split Shares Outstanding (TSO) *

Current Par value *

Is there a Par Value change associated with this Reverse Split? * Yes No

Post split Par Value *

Post Split Insider Holding Amount *

Post Split number of publicly held shares *

Does the Reverse Split impact any other related securities that are publicly traded? * Yes No

Transfer Agent Contacts:

Firm Name *

Contact Name/Title *

Phone *

Email *

Explain any conditions that must be met for the reverse split to be effective

What is required to be filed to complete the split (amendment to articles of incorporation, etc)?

When will all legal filings be filed to effect the split ? Please note that time reflects EST. *

DATE *



TIME *

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What is the expected market effective date of the Reverse Split (as of the opening of business)? *

DATE *



When will the final details of the reverse split be disclosed via a Regulation FD compliant method? Please note that time reflects EST. *

DATE *



TIME *

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The following documents will need to be uploaded with the submission of this form:

Legal filings which will be filed to effect the reverse split (if applicable) (MS Word or PDF) *


No files attached

A copy of draft public disclosure (MS Word or PDF) *

No files attached

DTC email confirmation for new CUSIP (PDF only) * 

No files attached

Section 5. Other Type of Substitution Listing Event 

Describe the type of issuance/reason for change and the expected effective date *

Explain any conditions which must be met for the transaction(s) to become effective *

Specify the details pre and post transaction *

Are there any changes to the voting rights or equity participation rights associated with this transaction? * Yes

No

Please contact Listing Qualifications at +1 877 536 2737 or +1 301 978 8008 to discuss this issue BEFORE submitting this form.

Section 6. Event Requiring an Updated Corporate Governance Certification or Listing Agreement

A new Certification Form or Listing Agreement can be completed using the buttons at the top of this page.

Briefly describe the reason for the update (e.g., ceased being a controlled company, no longer a foreign private issuer...

Section 7. Annual ETP Certification

Issue #1 - Name

Symbol

CUSIP

Security Type

Fiscal Year End Date

Last Annual Certification Date

Annual Certification Due Date

Complete Certification for this Issue *

Is the fund a leveraged or inverse fund? ▼

Confirm that the Trust has written liquidity risk policies and procedures regarding redemption risk in the event less than 85% of the Trust's assets are readily available to meet redemption requests.

Section 8. Quarterly ETP Data Uploads

Issue #1 - Name

Symbol

CUSIP

Security Type

Fiscal Year End Date

Section 9: Annual Certification for Exchange Traded Fund Shares

Issue #1 - Name

Symbol

CUSIP

Security Type

Fiscal Year End Date

Last Annual Certification Date

Annual Certification Due Date

Complete Certification for this Issue *

Comments

Please provide any explanatory comments that may help Staff process this form.

ACTION-SPECIFIC INFORMATION

Please provide the following dates, as applicable.

Marketplace Effective Date



Date all legal filings were or are anticipated t...



Date of approval for the action(s) by the Boar...



Date of approval for the action(s) by sharehol...



Anticipated date of closing



Effective date of charter amendment



Annual Certification *

By selecting this box, I hereby certify that for the fiscal year ended that the company has discovered no instances of material non-compliance with the description of the fund's portfolio and limitations on fund portfolio holdings described in the fund's 19b-4 application, other than those instances for which the fund has (a) previously notified Nasdaq Texas and/or (b) regained compliance within the applicable cure or compliance period.

Annual Certification *

By selecting this box, I hereby certify that as of the fiscal year end above, each Fund included in this form (as indicated by the checking of the "Complete Certification for this Issue" box) complies with the conditions of Rule 6c-11 under the Investment Company Act of 1940 ("Rule 6c-11") and has discovered no instances of material non-compliance with the conditions of Rule 6c-11, other than those instances for which each fund has (a) previously notified Nasdaq Texas and/or (b) regained compliance within the applicable cure or compliance period.

Upload Component Template

Component List Provided as of *



[Download Component Template](#)

No files attached

AFFIRMATION

User Id

Name *

Title/Firm *

Date *



Initials *

I have been authorized by the Company and have the legal authority to provide information on the Company's behalf; to the best of my knowledge and belief, the information provided is true and correct as of this date; and I will promptly notify Nasdaq Texas of any material changes. I understand that the Company has a continuing duty to update Nasdaq Texas whenever there is an addition to or change in information previously furnished.

* Indicates a field required for submission.